

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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CHARLENE ROYCE, as parent and guardian of  
TIFFANY M. WHEELER, a Minor,

Plaintiff,

v.

THOMAS R. WHEELER, LISA W. HUZELLA,  
and MICHAELON A. WRIGHT, each individually  
and as acting successor trustee of the Thomas M.  
Wheeler Revocable Trust, u/a dated April 9, 1986,  
as Amended and Restated, 43 WEST 64TH  
STREET LLC, a Michigan corporation, and  
WHEELER FAMILY FOUNDATION, INC., a  
Delaware nonprofit corporation,

Defendants,

– and –

KRYSTAL WHEELER,

Nominal Defendant.

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ELECTRONICALLY FILED

Civil Action No.: 07-CV-10968 (RWS)

**RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant Wheeler Family Foundation, Inc. (“Wheeler Foundation”) states that Wheeler Foundation is a Delaware nonprofit corporation which has no parent corporation, and no publicly held corporation owns ten percent or more of its stock.

Dated: New York, New York  
March 14, 2008

Respectfully submitted,  
HELLER EHRMAN LLP

By: /s/ Richard A. Martin

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Wright, 43 West 64th Street LLC, and  
Wheeler Family Foundation, Inc.*